

### Friday, October 7th

- 12:00- 1:00 Lunch
- 1:00- 1:45 Introductions and Ice Breaker
- 1:45-2:45 Vision/Strategic Positioning (Phil Fogg)
- 2:45- 3:00 Break
- 3:00-3:45 Sales/Consulting Strategy (Laurie Thomas)
- 3:45-4:30 Co-Pilot Demo (Anthony Laflen)
- 4:30-5:00 Vital Life and New Chapters Update (Ann Adrian and Angie Latta)
- 5:30-7:00 Scavenger Hunt
- 7:00-9:00 Dinner and Guest Speaker (Cynthia Morton, President of NASL)

### Saturday, October 8th

- 7:30- 8:00 Continental Breakfast
- 8:00- 9:00 Employee Survey Results (Guy)
- 9:00-10:30 Clinical Program Accountability (Sarah and Jamie)
- 10:30-10:45 Break
- 10:45-11:30 Creating a Culture of Safety (Guy and Jonalyn)
- 11:30 – 12:30 Lunch
- 12:30 –1:00 Documentation Done! (Sarah and Jamie)
- 1:00-1:30 Outcomes Best Practices (Tracy)
- 1:30-2:00 Documentation and Billing for PAMS (Sarah and Jamie)
- 2:00- 2:15 Break
- 2:15-2:45 BI Management
- 2:45 – 4:15 Managing Managed Care (Jonalyn, Carman)- Break Out Sessions
- 4:15-5:00 Bringing-it Back: RD's role (Guy, Tracy, Jonalyn, Carman)
- 6:30-9:30 Fun Night (River cruise and dinner)